

LISKOW & LEWIS

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Richard W. Revels, Jr.
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May 2, 2007

Honorable James H. Welsh
Commissioner of Conservation
Office of Conservation
P. O. Box 94275
Baton Rouge, LA 70804-4275

Re: MA-5 Zone, Reservoir A
Patterson Field
St. Mary Parish, Louisiana

Dear Commissioner Welsh:

Application is hereby made on behalf of **RED WILLOW OFFSHORE, LLC** for the calling of a public hearing, after legal notice, to consider evidence relative to the issuance of an order pertaining to the following matters relating to the MA-5 Zone, Reservoir A, in Patterson Field, St. Mary Parish, Louisiana:

1. To establish rules and regulations and to create a single drilling and production unit for the exploration for and production of gas and condensate from the MA-5 Zone, Reservoir A, in Patterson Field, St. Mary Parish, Louisiana, said unit to be designated MA-5 RA SUA, as shown on the plat attached hereto and made a part hereof.
2. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the proposed unit with each tract sharing in unit production on a surface acreage basis of participation.
3. To designate Red Willow Offshore, LLC as operator of the proposed unit.
4. To designate the Red Willow Offshore, LLC – Shadyside Co., Ltd. No. 1 Well as unit well for the proposed unit.
5. To provide that any substitute and/or alternate unit wells drilled to the MA-5 Zone, Reservoir A, in the Patterson Field, within or outside the proposed unit, should be located in accordance with the provisions of LAC 43:XIX.1901 et seq. (Statewide Order No. 29-E).
6. To provide that the Commissioner of Conservation should be authorized to reclassify the aforementioned zone by supplemental order without the necessity of a public hearing if the producing characteristics of the reservoir change and evidence to justify such reclassification is submitted to and accepted by the Commissioner of Conservation.

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7. To consider such others matters as may be pertinent.

The MA-5 Zone, Reservoir A, in the Patterson Field, St. Mary Parish, Louisiana, is hereby defined as being the stratigraphic equivalent of that gas and condensate bearing zone encountered between the depths of 15,380 feet and 16,480 feet in the Watson Oil Corporation – Sun Oil Fee No. 1 Well, located in Section 63, Township 15 South, Range 11 East, St. Mary Parish, Louisiana.

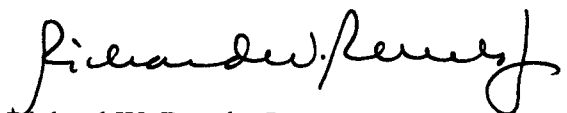
Pertinent data, including well logs, may be obtained AT THE COST OF THE REQUESTING PARTY from Frank W. Harrison, Jr., P. O. Box 51943, Lafayette, LA 70505, Telephone No. (337) 232-4031.

Pursuant to the Rules of Procedure, a pre-application conference was held on April 11, 2007, in Lafayette, Louisiana at which the parties named on the attached list were in attendance. The conference was opened by representatives of the applicant who explained the bases for the unit being requested. Questions were asked and answered. Landowner representatives presented differing proposals. The conference was adjourned without a resolution of differences. Attempts to compromise since the conference have not been successful. For that reason, the applicant has decided to go forward with its original proposal unchanged except to show the location of the proposed unit well which has now been permitted. Opposition at the hearing is probable.

Attached hereto are a plat outlining the applicant's proposal, the conference attendance list, and the list of the names and addresses of the Interested Owners, Represented Parties, and Interested Parties to whom a copy of this application is being mailed. Pursuant to the Revised Rules of Procedure, such list of parties is being furnished ONLY to the Commissioner of Conservation and to the District Manager of the Lafayette District of the Office of Conservation; however, the list of parties will be furnished to any party requesting copies. A reasonable effort was made to ascertain the names and addresses of all Interested Owners, Represented Parties and Interested Parties.

Finally, enclosed is our check in the amount of \$755.00 made payable to the Office of Conservation submitted on behalf of the applicant representing the hearing application fee.

Very truly yours,



Richard W. Revels, Jr.

RWRjr/df
Attachments
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73688.0004

cc: Mr. Richard Hudson, Lafayette District Office of Conservation
cc: Interested Owners, Represented Parties and Interested Parties

R 10 E

R 11 E

**MA-5 RA SUA
SHADYSIDE No. 1
± 412 ACRES**

EXHIBIT NO.
DOCKET NO. 07-

DATE:

RED WILLOW OFFSHORE, LLC

**PATTERSON FIELD
ST. MARY PARISH, LOUISIANA**

**PROPOSED UNIT
MA-5 ZONE**

**FRANK W. HARRISON, JR.
CONSULTING GEOLOGIST - LAFAYETTE, LOUISIANA**

NOTE: ALL BOUNDARIES ARE GEOGRAPHIC

